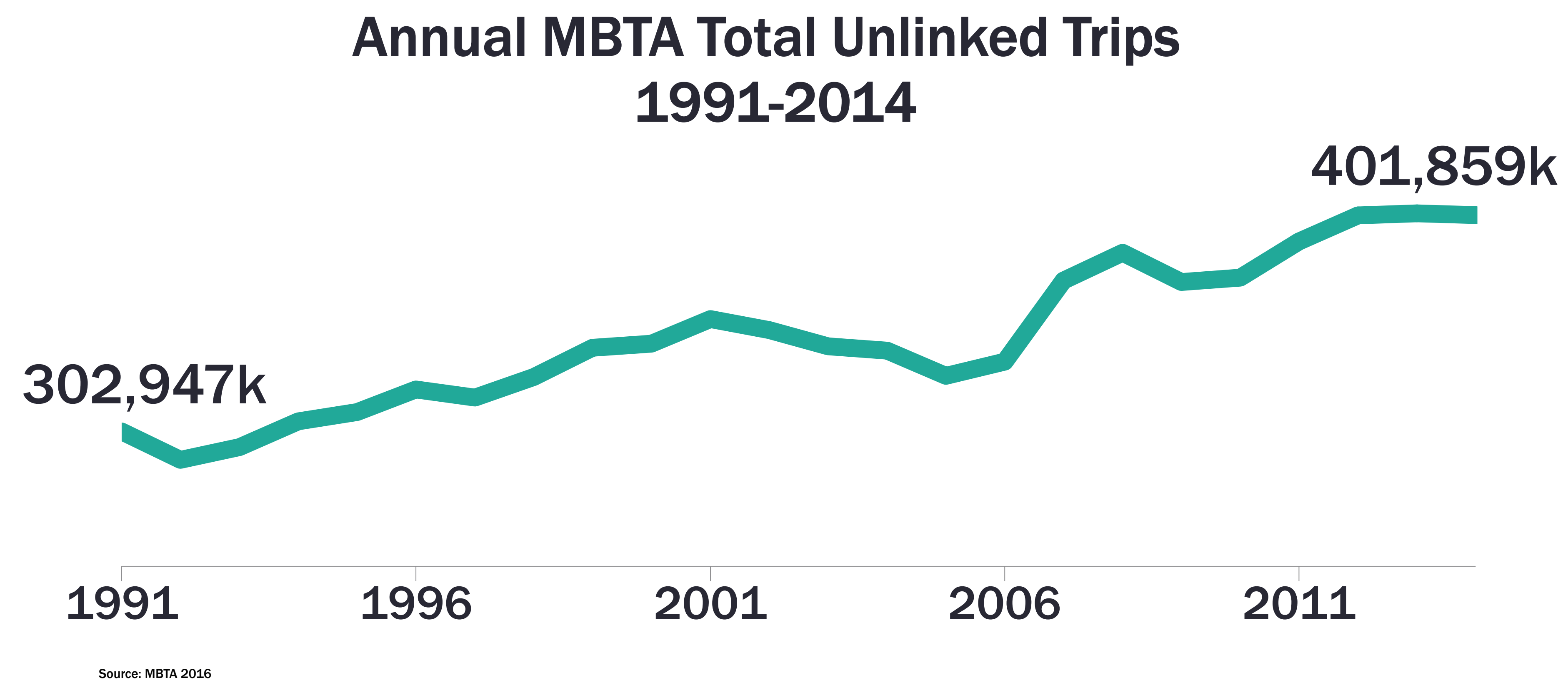


MOBILITY

WILL MORE OPTIONS IMPACT RIDERSHIP?

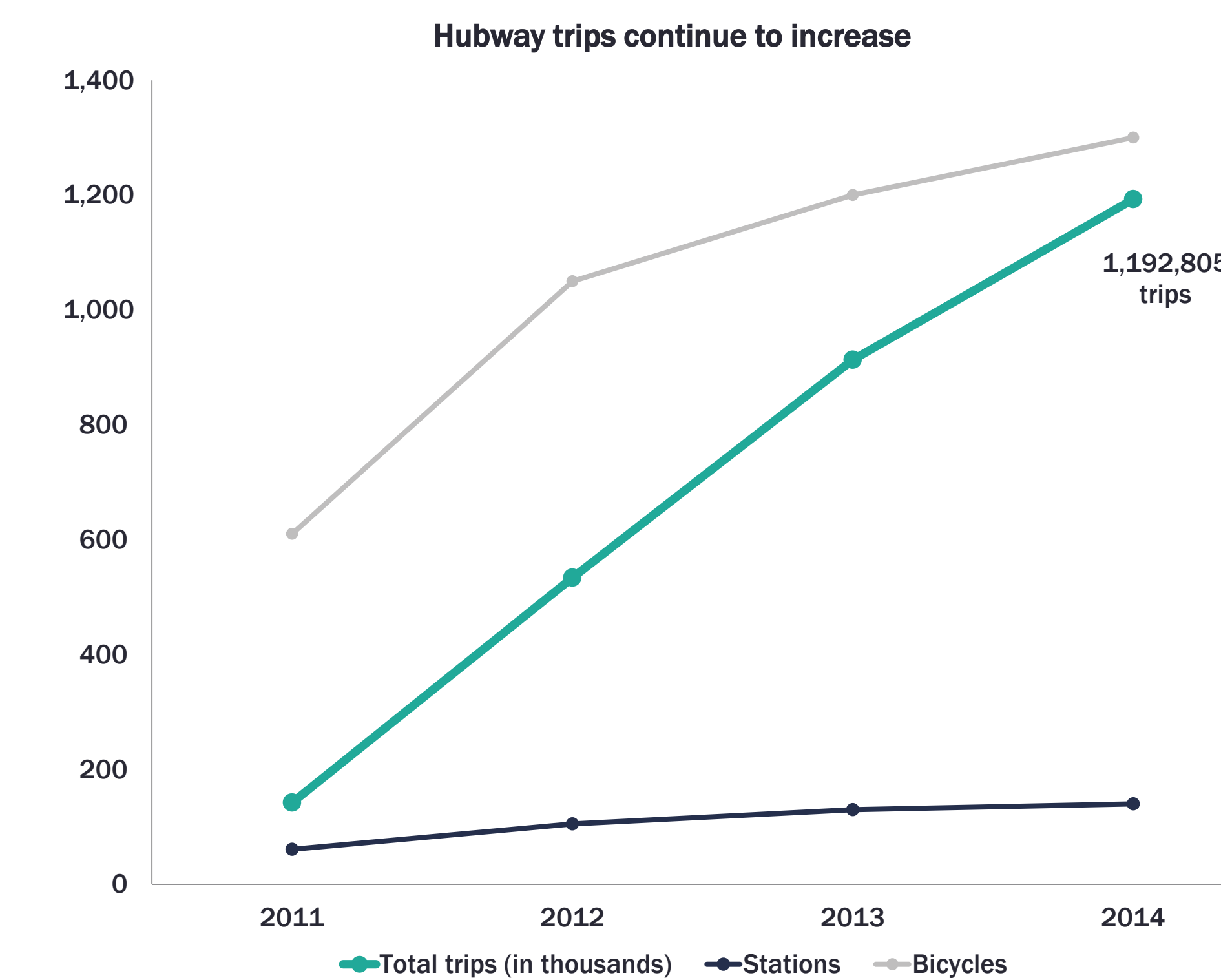
TRENDS IN MBTA RIDERSHIP

Unlinked trips have increased since the 1990s



BIKING IS INCREASING

Biking is continuing to increase in the MBTA service area. This trend will be continually supported by local and state initiatives to develop biking infrastructure, such as Complete Streets.



THE PEAK OF THE CAR?

People are waiting longer to get a driver's license, but will overall car ownership and miles driven decrease long term?

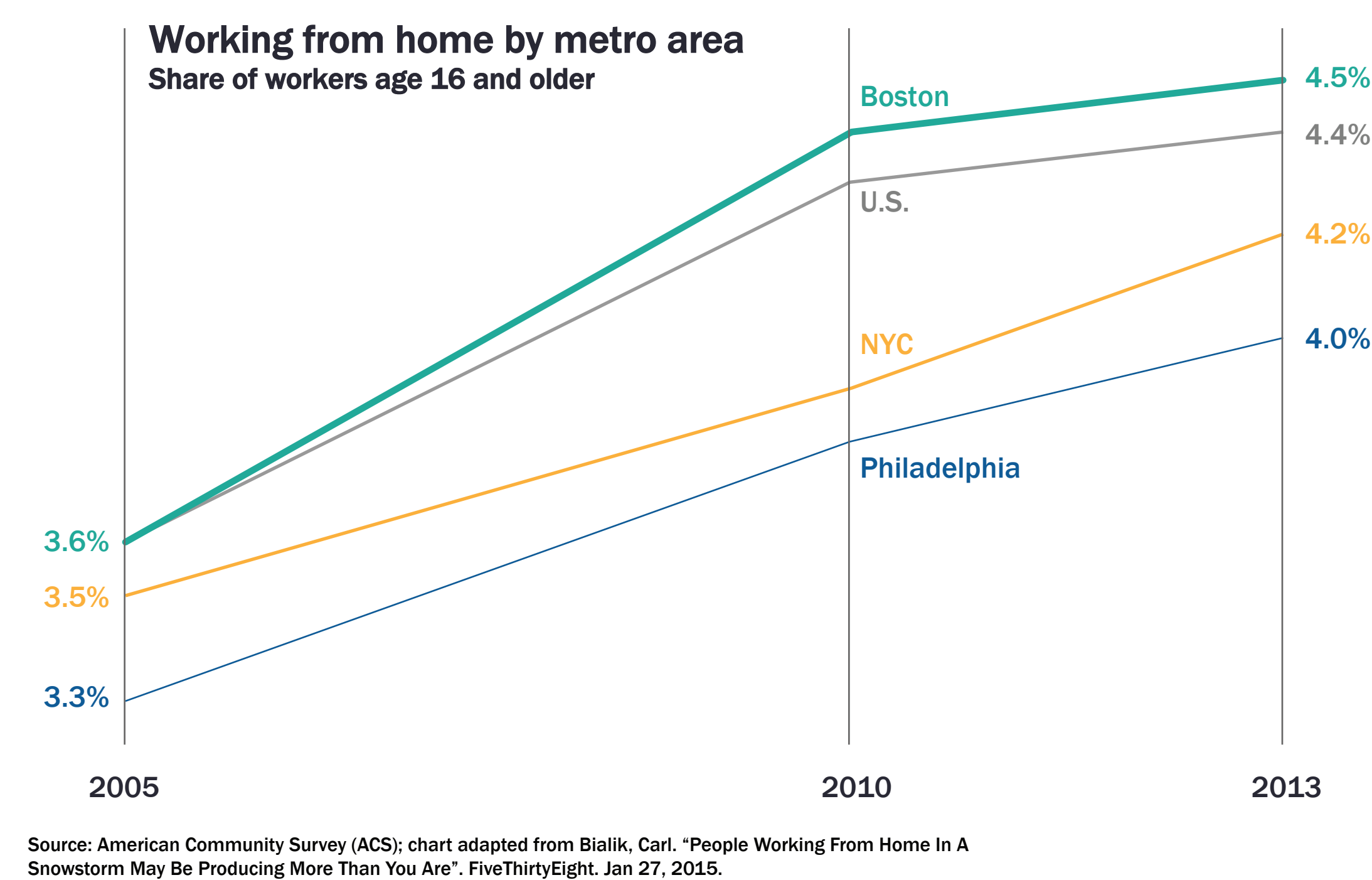


8,100 + more car-free households in the Boston MPO Region since 2000

Source: CTPS, 2000 Census Summary File 3, 2010 ACS 5-year Summary File, US Census Bureau

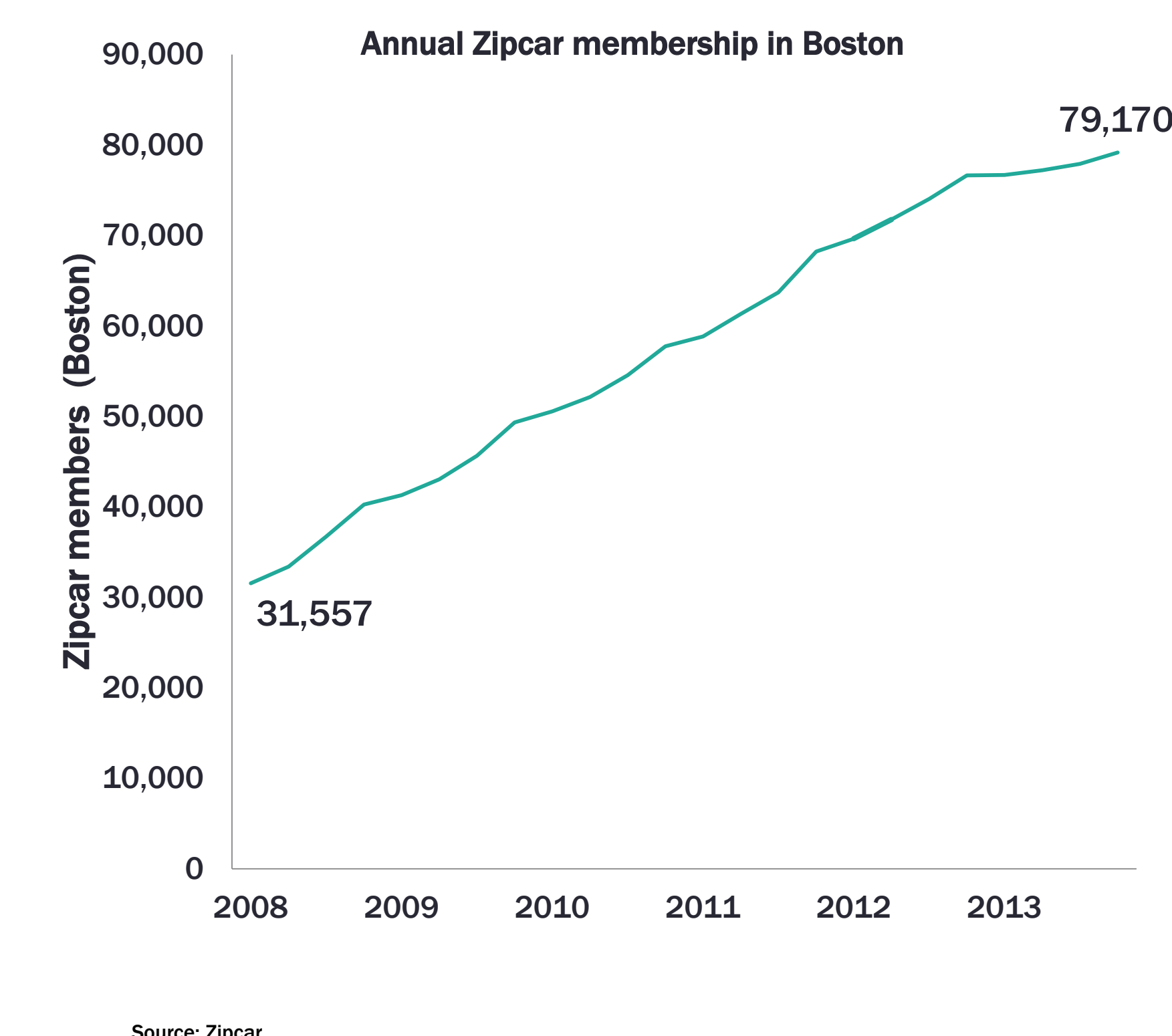
TELECOMMUTING IS BECOMING MORE COMMON

As technology continues to advance, more workers are commuting less to physical offices, and working more from their homes.



RISE OF A SHARING CULTURE

Car share, ride share, and on-demand/for-hire services become more popular, enabled by mobile technology and big data.



33% of Lyft rides in Boston start or end near transit stations

source: Lyft